



Region 1 – New England  
Fall Conference  
Courtyard Marriott, Burlington, VT

## AGENDA

Thursday, October 11, 2018

- 8:30**            **Registration and Networking**
- 9:00**            **Welcoming Remarks**  
*Harbor*            **Andrew Taylor**, NCDA Region 1 Chair; City of Worcester, MA  
**Miro Weinberger**, Mayor, City of Burlington, VT
- 9:10**            **Paul Poulos Achievement Award Presentation**  
*Harbor*            *This award was established by NCDA Region 1, in honor of the late Executive Director of the Fall River Community Development Agency and former national President of NCDA. The award is given annually to an individual in recognition of their long-term achievements and contributions in housing and community development.*
- 9:20**            **NCDA Update**  
*Harbor*            **Patrick Sullivan**, NCDA Immediate Past National President; City of New Bedford, MA  
**Vicki Watson**, Executive Director, NCDA
- 10:00**          **HUD Update**  
*Harbor*            **Robert D. Shumeyko**, CPD Regional Director, HUD Region 1 Field Office (Boston)
- 11:00**          **Breakout Sessions:**  
*Harbor*            **(A) Environmental Reviews**  
*Harbor*            *HUD Region 1 staff will discuss the requirements for 24CFR, Part 58, Environmental Reviews*  
**Moderator: Sue Fink**, NCDA Region 1 Vice-Chair, City of Lawrence, MA  
**Speaker: Martha Curran**, Regional Environmental Officer, HUD Region 1
- Independence*    **(B) Common HOME Monitoring Findings**  
*Independence*    *Amy Yuhasz and Adam Ploetz from the HUD Boston Regional Office, will discuss the most common monitoring findings related to CDBG & HOME funded housing rehabilitation activities and offer advice on how to avoid them. Topics will include: commitment requirements; cost allocation; environmental review; written agreements; utility allowances; ongoing inspections; and income determinations*  
**Moderator: James Barnes**, Home Director, Malden Redevelopment Authority  
**Speakers: Amy Yuhasz & Adam Ploetz**, CPD Reps., HUD Boston Field Office
- 12:00**          **Buffet Lunch & Networking – Bleu Restaurant @ The Courtyard Marriott**

**1:00**

*Harbor*

**Affordable Housing Initiatives**

*How the City of Burlington, the State of Vermont and Champlain Housing Trust have become national leaders with land trusts, inclusionary zoning, local housing trust funds and legislation to further affordable housing initiatives.*

**Moderator: Marcy Esbjerg**, NCDAs Board Member, City of Burlington, VT

**Speakers: Maura Collins**, Deputy Director, Vermont Housing Finance Agency

**Todd Rawlings**, Housing Program Manager, CEDO, City of Burlington, VT

**Brenda Torpy**, Executive Director, Champlain Housing Trust

**2:15**

**Refreshments & Networking**

**3:00**

**City of Burlington Project Tour**

**4:30**

**Evening Reception – Lake Champlain Community Sailing Center**

**6:30**

**Dinner (On Your Own)**

**9:00**

**Hospitality Suite**

**Friday, October 12, 2018**

**8:30**

*Harbor*

**Region I Annual Breakfast Business Meeting & Election of Officers**

*(ALL are encouraged to attend)*

**Patrick Sullivan**, Chair, NCDAs Region 1 Nominating Committee

**9:00**

*Harbor*

**Housing is Healthcare**

*The session explores the origins of the local housing non-profit's relationship with the Medical Center and how that partnership led to the creation of new programs for those experiencing homelessness. The UVM Medical Center invested in Champlain Housing Trust (CHT) developments and has been tracking health-related outcomes, and will discuss why they consider those good investments. CHT will discuss the risks they took as a development partner and what challenges they still face. The role of additional crucial partners – the local housing authority and Federally Qualified Health Center – will also be explored.*

**Moderator: Marcy Esbjerg**, NCDAs Board Member; City of Burlington, VT

**Speakers: Margaret Bozik**, Dir. of Asset Mgt & Special Initiatives, Champlain Housing Trust

**Penrose Jackson**, Dir. of Com. Health Improvement, University of Vermont Medical Center.

**10:30**

*Harbor*

**Preparing for a HUD Monitoring**

*Learn from experienced Community Development practitioners on how to prepare for a HUD Monitoring. This session will provide best practices from grantees on how to ace HUD's monitoring of your programs, including the use of check-off lists, preparing your sub-recipients, and the latest monitoring focus by HUD.*

**Moderator: Emily Freedman**, NCDAs Board Member, City of Providence, RI

**Speakers: Anne Marie Belrose**, NCDAs National Treasurer; City of Boston, MA

**Patrick Sullivan**, NCDAs Immediate Past National President; City of New Bedford, MA

**11:30**

**Breakout Sessions:**

*Harbor*

**Lead Paint Standards for Housing Rehabilitation**

*This session will discuss housing rehabilitation specific Lead Paint Abatement. The session will cover Lead Standards for all housing rehabilitation, CDBG as a match for Lead Grants, blending funding sources (CDBG, HUD Lead, State – Get the Lead Out) to complete projects.*

**Moderator: Rachel Powers**, NCDCA Board Member, City of Newton, MA

**Speaker: James Brooks**, Healthy Homes Program Manager, City of Worcester, MA

**Independence** **ESG Grant Management & Closeout**

**Moderator: David Bachrach**, NCDCA Board Member, East Providence, RI

**Speaker: Marlisa Grogan**, Senior Program Specialist, Office of Special Needs Assistance Programs, HUD

**12:30** **Lunch & Networking – Juniper Hall @ Hotel Vermont**

**1:30** **Region I Board Meeting (Board Members Only) – Independence Room**

# THANK YOU

## to our conference sponsor

The logo for ZoomGrants features the word "ZOOMGRANTS" in a bold, white, sans-serif font. The letters are slightly shadowed, giving them a 3D appearance as if they are floating above a solid orange rectangular background.

*ZoomGrants™ works to be the 'best practice' in application management by providing affordable, easy-to-use, state-of-the-art grant and scholarship products with world class customer service.*

### THE PAUL POULOS ACHIEVEMENT AWARD

The Paul Poulos Achievement Award is an annual award established by the National Community Development Association (NCDCA) Region I ~ New England in honor of the late Executive Director of the Fall

River Community Development Agency and former national President of the NCDA. The award is given annually to an individual in recognition of their long-term achievements and contributions in housing and community development.

Previous recipients of this award are:

**1997 ~ NCDA Achievement Award ~ Paul Poulos**

**1998 ~ Sara Wallace, Brookline, MA**

**1999 ~ Edward (Ned) Handy, Cambridge, MA**

**2000 ~ Tom McColgan, Springfield, MA**

**2001 ~ Thomas McCloskey, Fall River, MA**

**2002 ~ Stephen Gartrell, Newton, MA**

**2003 ~ Nancy Remington, E. Providence, RI**

**2004 ~ Mark Adelson, Portland, Maine**

**2005 ~ Amintha Cinotti, Providence, RI**

**2006 ~ Linda Bayer, Hartford, CT**

**2007 ~ Patrick Sullivan, New Bedford, MA**

**2008 ~ Barney S. Heath, Pawtucket, RI**

**2009 ~ Robert Gehret, Boston, MA**

**2010 ~ Gail Lewis, Brookline, MA**

**2011 ~ Mark Tigan, Ph.D.**

**2012 ~ Edward "Ed" Soares, Pawtucket, RI**

**2013 ~ Nancy A. Callanan, Quincy, MA**

**2014 ~ Laurence Wagner, Danbury, CT**

**2015 ~ James Barnes, Lawrence, MA**

**2016 ~ Lori Moring, New Bedford, MA**

**2017 ~ Sean Glennon, Quincy, MA**

**2018-2019**

## **Officers, Board of Directors, And Alternates to the Board of Directors**

**OFFICERS:**

1. Chair: Alicia Zoeller, Holyoke, MA \*
2. Vice-Chair: Rachel Powers, Newton, MA \*
3. Secretary/Treasurer: Sean Glennon, Quincy, MA \*

**REGION 1 BOARD MEMBERS:**

4. Elise Annunziata, Portsmouth, NH
5. David Bachrach, East Providence, RI
6. James Barnes, Malden, MA
7. Anne Marie Belrose, Boston, MA
8. Tyler Fairbairn, Greenwich, CT
9. Sue Fink, Lawrence, MA
10. Emily Freedman, Providence, RI
11. Robert Gehret, Boston, MA
12. Robert Jenkins, Brockton, MA
13. Elizabeth Murphy, Fitchburg, MA
14. Kristin Styles, Cumberland County, ME
15. Patrick Sullivan, New Bedford, MA
16. Andrew Taylor, Worcester, MA \* (Immediate Past Chair)
17. Julie Wayman, Arlington, MA

*\* Denotes Executive Committee Members*

**REGION I REPRESENTATIVES TO NATIONAL BOARD OF DIRECTORS**

1. Alicia Zoeller, Holyoke, MA
2. Rachel Powers, Newton, MA
3. Susan Fink, Lawrence, MA
4. Patrick Sullivan, New Bedford, MA
5. Robert Jenkins, Brockton, MA

**APPOINTED REPRESENTATIVES (by virtue of national committee chairmanship)**

6. Anne Marie Belrose, Boston, MA (NCCA Treasurer)
7. Andrew Taylor, Worcester, MA (co-Chair, Community Development Committee)
8. Sean Glennon, Quincy, MA (co-Chair, Technology Committee)

**ALTERNATES TO THE NATIONAL BOARD OF DIRECTORS (up to 2 allowed)**

Emily Freedman, Providence, RI  
David Bachrach, East Providence, RI